



Entered on Docket  
November 12, 2009

A handwritten signature in black ink, appearing to read "Mike K. Nakagawa".

Hon. Mike K. Nakagawa  
United States Bankruptcy Judge

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Counsel for Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re

XYIENCE INCORPORATED,  
a Nevada corporation,

Debtor.

Chapter 11

No. BK-S-08-10474-MKN

Date: November 4, 2009

Time: 9:30 a.m.

**ORDER GRANTING MOTION TO IMPLEMENT  
CONFIRMED PLAN OF REORGANIZATION**

The *Motion to Implement Confirmed Plan of Reorganization* (the “Motion”) filed by the Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned bankruptcy case<sup>1</sup> came before the Court pursuant to an Order Shortening Time, with appearances noted on the record of proceedings. The Court having considered

<sup>1</sup> Undefined capitalized terms used herein shall have the meanings ascribed to such terms in the Motion.

1 the Motion, the Declaration of Laurel E. Davis and the Declaration of David Herzog;  
2 counsel for the Committee having represented that the deadline for entering into the  
3 proposed contingent fee engagement letter (the "Engagement Letter," a true and correct  
4 copy of which is attached to the Herzog Declaration as Exhibit 2) has been extended to  
5 November 9, 2009; the lack of opposition to the Motion, and other good cause appearing,  
6

7 IT IS HEREBY ORDERED as follows:

- 8
- 9 1. The Motion is granted.
  - 10 2. The deadline for filing objections to claims set forth in section 11.1 of the  
11 Debtor's confirmed Plan of Reorganization shall be extended to 300 days after the Effective Date.
  - 12 3. The Engagement Letter, including the proposed contingent fee agreement  
13 reflected therein, is approved.
  - 14 4. After David Herzog has formally accepted his appointment as Liquidating  
15 Trustee by signing and filing with the Court an executed copy of the Liquidating Trust  
16 Agreement, he is authorized to execute any document or take any other actions as may be  
17 necessary to effectuate the arrangement described in the contingent fee agreement.
  - 18 5. Entry of this Order will allow the Effective Date of the Debtor's Plan, which has  
19 not yet occurred, to occur.
  - 20 6. To the extent applicable, the stay imposed by Rule 3020(e) of the Federal Rules  
21 of Bankruptcy Procedure is hereby lifted such that this order shall become effective immediately  
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26

1 upon entry.

2 IT IS SO ORDERED.

3 SUBMITTED BY:  
4 K&L GATES LLP

5 /s/ Matthew E. McClintock  
6 By \_\_\_\_\_  
Matthew E. McClintock  
7 Counsel for Official Committee of  
Unsecured Creditors

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**LR 9021 CERTIFICATION**

In accordance with LR 9021, counsel submitting this document certifies as follows:

☐ The Court waived the requirement of approval under LR 9021, with the consent of counsel.

☐ The following counsel waived the requirement of approval:

☐ No parties appeared or filed written objections, and there is no trustee appointed in this case.

☒ A copy of this proposed order was delivered to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and any trustee appointed in this case, and each has approved or disapproved the order, or failed to respond, as indicated below:  
(list each party and whether the party has approved or failed to respond to the document).

Greg Garman, counsel for Zyen, LLC (Approved)

Laurel Davis, Fennemore Craig, P.C. (Approved)